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## Attorney for Reorganized Debtor

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

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10 In Re: Case No. BK-N-01-30586-GWZ  
Chapter 11

11 || INTEGRAL HEALTH, INC.,

**AMENDED POST-CONFIRMATION  
STATUS REPORT OF DEBTOR  
[THIRD & FOURTH QUARTERS 2008]**

13 || Reorganized Debtor.

## **REPORT #5**

/ (No Hearing Required)

16 The Debtor, INTEGRAL HEALTH, INC. (hereinafter the "Debtor"), through its  
17 counsel, Alan R. Smith, Esq., of the Law Office of Alan R. Smith, submits the following  
18 status report of disbursements and activities of the Debtor for the period July 1, 2008  
19 through December 31, 2008 (third and fourth quarters, 2008).

Pursuant to the Debtor's Third Amended Plan, as approved by the Court by its order entered on March 1, 2006, initial distributions were made as required by the Plan, and the balance of all assets were distributed to the Debtor's Liquidation Trust, as provided for in the Plan. Accordingly, the Debtor has made no additional distributions since the last post-confirmation status report filed April 28, 2008. However, the Liquidation Trust has on hand funds in the approximate amount of \$130,000.00, as well as certain Baja lots as provided in the Plan. The Liquidation Trust plans to make additional distributions of cash on hand and proceeds from the sale of Baja lots.

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1 The Debtor has not closed the Chapter 11 case for two reasons. First, the Debtor  
2 has requested a tax determination from the IRS, which still has not been resolved primarily  
3 due to confusion over the tax identification numbers. In the event there remains any  
4 dispute over the balance owed to the IRS, the Debtor may need a forum to resolve that  
5 dispute. Secondly, there has been difficulty in obtaining title to the Baja lots, and in  
6 obtaining reports from Larry Henry as required under the Plan. Until the title to the Baja  
7 lots is resolved, the Debtor may need to take some additional action in connection with the  
8 Baja Lots or the settlement with Graham Simpson. The Liquidation Trust has recently paid  
9 all fees owed to the United States Trustee.

10 | DATED this 26<sup>th</sup> day of February, 2009.

LAW OFFICES OF ALAN R. SMITH

By: /s/ Alan R. Smith

ALAN R. SMITH, ESQ.

Attorney for Reorganized Debtor

### **UNSWORN DECLARATION BY DEBTOR**

16 I, JOHANNA BACHMAN, hereby declare under penalty of perjury that I am the  
17 Trustee of the Liquidation Trust, and make this Declaration on behalf of the Debtor,  
18 INTEGRAL HEALTH, INC. I have reviewed the foregoing Post-Confirmation Status  
19 Report, and the same is true to the best of my information and belief.

20 DATED this 26th day of February, 2008.

**JOHANNA BACHMANN, Trustee of the  
Liquidation Trust, on behalf of the Debtor,  
INTEGRAL HEALTH, INC.**